

VALECHA ENGINEERING LIMITED
(AN ISO 9001-2015 COMPANY)



26th April, 2020

To,

BSE Limited Corporate Relationship Dept. P. J. Towers, Dalal Street, Mumbai - 400 001 SCRIP CODE 532389	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 VALECHENG
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Dear Sir,

Sub: SEBI Circular dated 26th November, 2018 bearing reference number SEBI/HO/DDHS/CIR/P/2018/144 in relation to fund raising by issuance of Debt securities by Large Entities

We hereby confirm and undertake that Valecha Engineering Limited is not a Large Corporate as per the criteria specified in para 2.2 of SEBI Circular Ref.: SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 for the year ended 31st March, 2020. Accordingly, the initial Disclosure in "Annexure A" to the said Circular is not applicable.

Kindly take the same on record.

Thanking You,

Yours faithfully

For VALECHA ENGINEERING LIMITED

(VIJAYKUMAR MODI)
Company Secretary & Legal

(ANIL KORPE)
Chief Financial Officer