

VALECHA ENGINEERING LIMITED

(AN ISO 9001 - 2015 COMPANY)



Ref: VEL/2025-26

21.05.2025

BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001 SCRIP CODE 532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 VALECHAENG
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Dear Sir,

Sub : Audited Financial Results (Regulation 33 of SEBI (LODR) Regulations, 2015 for the Quarter and 12 months ended 31.03.2025

With reference to the above subject matters, we have to state as under:

In terms of NCLT order dated **25.06.2024** approved new Promotors contribution towards Equity Share Capital as under.

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|-------------------------------------|------------|
| 1. J, K. Solutions Pvt. Ltd. | 51% |
| 2. Aether Perspectives LLP | 44% |
| 3. Public Share holders | 5% |

Further, new Board of 6 Directors were appointed from **25.06.2024 to 31.03.2025**.

Mr. Bhushan R. Sable	- Whole time Director
Mr. Shashikant Bhoge	- Whole time Director
Mr. Ashish Mittal	- Non-Executive & Independent Director
Mr. Vipul Bansal	- Non-Executive & Independent Director
Ms. Ashlesha S. Raythatta	- Non-Executive & Independent Director
Mr. Pradeep K. Khandagale	- Non-Executive Director

Further, we have to inform you that in terms of Judgment order dated **26.05.2024** (supra) read with Resolution Plan and the payment were made to Secure Loans, Unsecure Loans and Fixed Deposit holders etc. etc. accordingly till **31.03.2025**. All this cumulative effect will reflect in proposed Audited Financial results as on **31.03.2025**.

Under the circumstances, we are constrained to approach you with a request to grant extension for a period of 3 months i.e. **30.08.2025** for approval of Audited Financial Results for the quarter and 12 months ended **31.03.2025** (Regulation 33 of SEBI (LODR) Regulations, 2015) by Board of Directors and submission to you for dissemination.

We are putting all sincere efforts and endeavors for completing the aforesaid completion and we will declare the Audited Financial Results on or before **30.08.2025**.

Kindly take the aforesaid documents on records.

**THANKING YOU,
YOURS FAITHFULLY,
FOR VALECHA ENGINEERING LIMITED**

**(VIJAYKUMAR H MODI)
COMPANY SECRETARY & LEGAL**

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