Shareholding Pattern

VALECHA ENGINEERING LIMITED

General Information

Scrip code	532389
NSE Symbol	VALECHAENG
MSEI Symbol	NOTLISTED
ISIN	INE624C01015
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	true	true		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting (XIV) Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities(X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants, ESOP, Convertible Securities etc.) (XA+XB+XC)	Total No. of shares on fully diluted basis (including Outstanding convertible securities, No. of Warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+X	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (XI)/(VII+X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								Class eg:X	Class eg:Y	Total	Total as a % of (A+B+C)							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
																												Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	14	4076676			4076676	18.09%	4076676		4076676	18.09%					4076676	18.09%		500000	12.26%				500000	12.26%	4076676			
(B)	Public	14113	18453349			18453349	81.91%	18453349		18453349	81.91%					18453349	81.91%									18161342	0	0	0
(C)	Non Promoter- Non Public																												
(C1)	Shares underlying DRs																												
(C2)	Shares held by Employee Trusts																												
	Total	14127	22530025			22530025	100.00%	22530025		22530025	100.00%					22530025	100.00%		500000	2.22%				500000	2.22%	22238018	0	0	0

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No Of Shares Underlying Outstanding convertible securities(X)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants, ESOP, Convertible Securities etc.) (XA)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants, ESOP, Convertible Securities etc.) (XB)	Total No. of shares on fully diluted basis (including Outstanding convertible securities, No. of Warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+(X)	Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV)+(XV)+(XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			Shareholder type
											Class eg:X	Class eg:Y	Total	Total as a % of Total Voting rights						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No.of shares) under			
																												Sub - category (i)	Sub - category (ii)	Sub - category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																														
(1)	Indian																														
(a)	Individuals/Hindu undivided Family				9	51726			51726	0.23%	51726		51726	0.23%				51726	0.23%	0	0.00%					0	0.00%	51726				
	DINESH VALECHA				1	2812			2812	0.01%	2812		2812	0.01%				2812	0.01%	0	0.00%					0	0.00%	2812				Promoter
	HIMESH HARIRAM VALECHA				1	2587			2587	0.01%	2587		2587	0.01%				2587	0.01%	0	0.00%					0	0.00%	2587				Promoter
	KAVITA VASUDEV VALECHA				1	2862			2862	0.01%	2862		2862	0.01%				2862	0.01%	0	0.00%					0	0.00%	2862				Promoter
	ALKA SACHDEV				1	1948			1948	0.01%	1948		1948	0.01%				1948	0.01%	0	0.00%					0	0.00%	1948				Promoter
	RAMCHAND HEMANDAS VALECHA				1	21481			21481	0.10%	21481		21481	0.10%				21481	0.10%	0	0.00%					0	0.00%	21481				Promoter
	BHAVNA RAMCHAND VALECHA				1	3375			3375	0.01%	3375		3375	0.01%				3375	0.01%	0	0.00%					0	0.00%	3375				Promoter
	KHADUK HARIRAM VALECHA				1	10125			10125	0.04%	10125		10125	0.04%				10125	0.04%	0	0.00%					0	0.00%	10125				Promoter
	LATA VASUDEV VALECHA				1	6199			6199	0.03%	6199		6199	0.03%				6199	0.03%	0	0.00%					0	0.00%	6199				Promoter
	GEETA DINESH VALECHA				1	337			337	0.00%	337		337	0.00%				337	0.00%	0	0.00%					0	0.00%	337				Promoter
(b)	Central Government/ State Government(s)																														
(c)	Financial Institutions/ Banks																														
(d)	Any Other (specify)				4	4017781			4017781	17.83%	4017781		4017781	17.83%				4017781	17.83%	500000	12.44%					500000	12.44%	4017781				
	DINESH H VALECHA - KARTA FOR HARIRAM VALECHA (HUF)	Other			1	4500			4500	0.02%	4500		4500	0.02%				4500	0.02%	0	0.00%					0	0.00%	4500				Promoter
	VASUDEV PYARELAL VALECHA	Person Acting in Concert			1	9112			9112	0.04%	9112		9112	0.04%				9112	0.04%	0	0.00%					0	0.00%	9112				Promoter
	GOPALDAS VASUDEV CONSTRUCTION (PVT) LTD	Bodies Corporate			1	424			424	0.00%	424		424	0.00%				424	0.00%	0	0.00%					0	0.00%	424				Promoter
	VALECHA INVESTMENTS PRIVATE LIMITED	Bodies Corporate			1	4003745			4003745	17.77%	4003745		4003745	17.77%				4003745	17.77%	500000	12.49%					500000	12.49%	4003745				Promoter
	Sub-Total (A)(1)				13	4069507			4069507	18.06%	4069507		4069507	18.06%				4069507	18.06%	500000	12.29%					500000	12.29%	4069507				
(2)	Foreign																														
(a)	Individuals (NonResident Individuals/ Foreign Individuals)				1	7169			7169	0.03%	7169		7169	0.03%				7169	0.03%	0	0.00%					0	0.00%	7169				
	PARTIBA RAMCHANDRA VALECHA				1	7169			7169	0.03%	7169		7169	0.03%				7169	0.03%	0	0.00%					0	0.00%	7169				Promoter
(b)	Government																														
(c)	Institutions																														
(d)	Foreign Portfolio Investor																														
(e)	Any Other (specify)																														
	Sub-Total (A)(2)				1	7169			7169	0.03%	7169		7169	0.03%				7169	0.03%	0	0.00%					0	0.00%	7169				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				14	4076676			4076676	18.09%	4076676		4076676	18.09%				4076676	18.09%	500000	12.26%					500000	12.26%	4076676				
B	Table III - Statement showing shareholding pattern of the Public shareholder																														
(1)	Institutions (Domestic)																														
(a)	Mutual Funds																														
(b)	Venture Capital Funds																														
(c)	Alternate Investment Funds																														
(d)	Banks				1	180			180	0.00%	180		180	0.00%				180	0.00%									180	0	0	0	
(e)	Insurance Companies				1	699772			699772	3.11%	699772		699772	3.11%				699772	3.11%									699772	0	0	0	
	GENERAL INSURANCE CORPORATION OF INDIA				1	699772			699772	3.11%	699772		699772	3.11%				699772	3.11%									699772	0	0	0	
(f)	Provident Funds/ Pension Funds																														
(g)	Asset reconstruction companies																														
(h)	Sovereign Wealth Funds																														
(i)	NBFCs registered with RBI																														
(k)	Other Financial Institutions																														
	Any Other (specify)																														
	Sub- Total (B)(1)				2	699952			699952	3.11%	699952		699952	3.11%				699952	3.11%									699952	0	0	0	
(2)	Institutions (Foreign)																														
(a)	Foreign Direct Investment																														
(b)	Foreign Venture Capital Investors																														
(c)	Sovereign Wealth Funds																														
(d)	Foreign Portfolio Investors Category I																														
(e)	Foreign Portfolio Investors Category II				1	371250			371250	1.65%	371250		371250	1.65%				371250	1.65%									371250	0	0	0	
	ORANGE MAURITIUS INVESTMENTS LIMITED				1	371250			371250	1.65%	371250		371250	1.65%				371250	1.65%									371250	0	0	0	
(f)	Overseas Depositories (holding DRs) (balancing figure)																														
(g)	Any Other (specify)																														
	Sub-Total (B)(2)				1	371250			371250	1.65%	371250		371250	1.65%				371250	1.65%									371250	0	0	0	
(3)	Central Government / State Government(s)																														
(a)	Central Government / President of India																														
(b)	State Government / Governor																														
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																														
	Sub- Total (B)(3)																														
(4)	Non-institutions																														
(a)	Associate companies / Subsidiaries																														
(b)	Directors and their relatives (excluding independent directors and nominee directors)																														
(c)	Key Managerial Personnel																														
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																														
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																														
(f)	Investor Education and Protection Fund (IEPF)				1	243796			243796	1.08%	243796		243796	1.08%				243796	1.08%									243796	0	0	0	
	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS				1	243796			243796	1.08%	243796		243796	1.08%				243796	1.08%									243796	0	0	0	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				13236	5755084			5755084	25.54%	5755084		5755084	25.54%				5755084	25.54%									5622629	0	0	0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				26	5468994			5468994	24.27%	5468994		5468994	24.27%				5468994	24.27%									5340857	0	0	0	
	SUMAN KISHANCHAND AGGARWAL				1	2928504			2928504	13.00%	2928504		2928504	13.00%				2928504	13.00%									2928504	0	0	0	
	HARSHA HITESH JAVERI				1	450000			450000	2.00%	450000		450000	2.00%				450000	2.00%									450000	0	0	0	
	HITESH RAMJI JAVERI				1	675226			675226	3.00%	675226		675226	3.00%				675226	3.00%									675226	0	0	0	
	ATUL UNAKANT RELE				1	300000			300000	1.33%	300000		300000	1.33%				300000	1.33%									300000	0	0	0	
(i)	Non Resident Indians (NRIs)				188	994859			994859	4.42%	994859		994859	4.42%				994859	4.42%									994779	0	0	0	
	MAHESH AMATSAI BHOJWANI				1	524015			524015	2.33%	524015		524015	2.33%				524015	2.33%									524015	0	0	0	
(j)	Foreign Nationals																														
(k)	Foreign Companies																														
(l)	Bodies Corporate				148	4426187			4426187	19.65%	4426187		4426187	19.65%				4426187	19.65%									4385852	0	0	0	
	ANTIQUE SECURITIES (PVT) LIMITED				1	521287			521287	2.31%	521287		521287	2.31%				521287	2.31%									521287	0	0	0	
	NATIONAL STOCK EXCHANGE OF INDIA LIMITED - ACCOUNT KARVY STOCK BROKING LIMITED				1	3008570			3008570	13.35%	3008570		3008570	13.35%				3008570	13.35%									3008570	0	0	0	
(m)	Any Other (specify)				511	493227			493227	2.19%	493227		493227	2.19%				493227	2.19%									493227	0	0	0	
		HUF	Category		401	407686			407686	1.81%	407686		407686	1.81%				407686	1.81%									407686	0	0	0	
		Trusts	Category		2	600			600	0.00%	600		600	0.00%				600	0.00%									600	0	0	0	
		Clearing Members	Category		28	84941			84941	0.38%	84941		84941	0.38%				84941	0.38%									84941	0	0	0	
	Sub-Total (B)(4)				14110	17382147			17382147	77.15%	17382147		17382147	77.15%				17382147	77.15%									17090140	0	0	0	
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				14113	18453349			18453349	81.91%	18453349		18453349	81.91%				18453349	81.91%									18161342	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																														
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																														
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																														
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																														
	Total (A+B+C2)				14127	22530025	0	0	22530025	100.00%	22530025	0	22530025	100.00%	0	0	0	0	22530025	100.00%	0	0%	500000	12.26%	0	0%	0	0%	500000	12.26%	22238018	0	0	0	
	Total (A+B+C)				14127	22530025			22530025	100.00%	22530025		22530025	100.00%					22530025	100.00%			500000	2.22%					500000	2.22%	22238018	0	0	0	

Disclosure of notes on shareholding pattern: Textual Information(2)

Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage

Disclosure of notes in case of public share holding is less than 25 percentage

Disclosure of notes on shareholding pattern for company remarks explanatory

Text Block

Textual Information(2)

This SHP has not been given effect of NCLT order dated 25.06.2024, page no. 31 which read as under The interests of existing shareholders have been altered by the Resolution plan as under: S1. No. Category of shareholder No. of share held No. of share held Voting shares held Voting shares held BEFORE CIRP AFTER CIRP BEFORE CIRP AFTER CIRP 1 Equity 2,25,30,025 *11,26,501 100% *5% Accordingly , the Board of Directors in their meeting held on 27.12.2024 have approved the Allotment of equity shares as under 1 J K solutions Private Limited 51 %= 1,14,90,313 2 Aether Perspectives LLP 44% = 99,13,211 Total New Promoters holdings 95% = 2,14, 03,524 3 Public Shareholdings 5% = *11,26, 501 Total Shareholdings 100 % = 2,25,30 025 The effect of above shareholding is pending to be given. Pledged shares by erstwhile promoters have become infructuous Because of MCA glitches, unable to upload PAS 3 , hence due effect of NCLT order dated 25.06.2024 has not been given

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	10.53%
As on the end of previous 1st quarter	100.00%	10.53%
As on the end of previous 2nd quarter	100.00%	10.53%
As on the end of previous 3rd quarter	100.00%	10.53%
As on the end of previous 4th quarter	100.00%	10.53%